

October 14, 1987

The Honorable Morris Lasker U.S. District Court Southern District of New York New York, NY

Dear Judge Lasker:

Mr. Ivan Boesky and I first met in 1976 when I was responsible, for making the first public investment in the new arbitrage partnership he had formed. Since then I have been associated with him briefly as a consultant and as an employee, and also as a fellow Director of the Northview Corp. During early 1985, I became a founder of NYGene Corp., a new firm in the biotechnology industry.

I have known Ivan professionally and personally. Particularly striking has been his sincere interest in helping others, his deep religious convictions, his involvement with a variety of educational, cultural and medical institutions, and the strong attachment to his children.

I know from our discussions that Ivan is deeply remorseful of the actions which he has admitted. The purpose of this letter is to respectfully request that in your judgement of him you also take into account the "whole man" which includes the good he has accomplished without publicity, and that you permit him to start a new life as quickly as possible.

Sincerely yours,

Frank P. Brunetta

President