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September 24, 1987

Ms. Linda D. Fienberg
Executive Assistant to the Chairman
Securities and Exchange Commission
450 5th Street, N.W.
Room 6010
Washington, D. C. 20549

Dear Ms. Fienberg:

I am writing to follow up on our conversation of last week concerning my potential candidacy for the position of Director of Legislative Affairs at the SEC. As I indicated, a copy of my resume has already been forwarded to Mrs. Cecile Srodes. For your convenience, I am enclosing an additional copy of the resume.

As you will note, my resume emphasizes a tax background and my experience as the Associate Tax Counsel/tax lobbyist at the American Bankers Association. I was asked to serve as the ABA's principal lobbyist during the tax reform debate because of my Hill contacts and previous legislative successes as ABA Government Relations Counsel for Trust & Financial Services.

In that capacity I was responsible for a wide range of securities issues of particular importance to bank trust departments, specifically, securities activities permitted, and their functional regulation, under the Bank Holding Company Act, the Securities Acts of 33 and 34, the Investment Company Act, the Glass Steagall Act, and the Employment Retirement Income Security Act (ERISA).

Pursuant to our conversation last week, I also thought it might prove useful to provide you with an unofficial list of those Congressional offices I believe would support my candidacy at the SEC. I have particularly asked the following if they would write to you or to Chairman Ruder on my behalf:

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Senator Alfonse D'Amato, Senator John Chafee, Senator Dave Durenberger, Congressman Norm Lent, Congressman Matthew Rinaldo, and Congressman Ray McGrath.

I look forward to hearing from you and am available to meet at your convenience.

Thank you for your interest.

Sincerely,

A handwritten signature in cursive script, appearing to read "Nina G. Gross".

Nina G. Gross

NGG/mbn
Enclosure

Nina G. Gross

1812 Wyoming Avenue, N.W.
Washington, D.C. 20009

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Epstein, Becker, Borsody & Green
Washington, D.C.
Senior Attorney

Present

- * Outside tax counsel and lobbyist for the American Bankers Association
- * Provide legal and legislative advice with emphasis on tax, trade, banking and securities issues

American Bankers Association
Washington, D.C.
Associate Tax Counsel

1985-1986

- * Principal lobbyist on bank tax issues; responsible for designing and implementing Association legislative strategy during 1985-86 tax reform debate
- * Provided staff support to ABA Taxation Committee; advised and counseled ABA Tax Reform Task Force in development of Association position on tax reform proposals
- * Regularly addressed banking, tax groups and state associations; provided information to ABA members on tax issues being considered by Congress, the Treasury and IRS
- * Frequent ABA spokesperson to national media and staff liaison with other trade associations
- * Prepared Congressional testimony and developed comments on proposed tax regulations
- * Established ABA Bank Tax Forum for the purpose of introducing bank executives to members of the tax writing committees at monthly dinner meetings; recommended political contributions to selected members of Congress

Government Relations Counsel
Trust and Financial Services
1980-1985

- * Directed ABA legislative strategy on securities, employee benefit and trust tax issues

- * Developed, prepared and advocated ABA legislative and regulatory policy on issues of importance to bank trust departments
- * Researched and analyzed questions involving the Securities Acts of 1933 and 1934, the Investment Company Act of 1940, and the Glass Steagall Act; the taxation and regulation by ERISA of pension, profit sharing and deferred compensation arrangements

Senator David Durenberger
Washington, D.C. 1979-1980
Legislative Assistant

- * Responsible for issues in the areas of ERISA, Social Security and labor law reform

Equal Employment Opportunity Commission (EEOC)
New York District Office
Philadelphia Regional Office 1978-1979
Trial Attorney

- * Counsel for EEOC cases pending in federal district court

Education

- * Georgetown University Law Center, Washington, D.C.
- Graduate Study in Tax
- * George Mason University, School of Law, Arlington, VA
- J.D., 1977
- * George Washington University, Washington, D.C.
- B.A., 1974

Bar Admissions

- * District of Columbia, 1978