

OFFICE OF THE VICE PRESIDENT

WASHINGTON

August 8, 1983

13365

The Honorable John S. R. Shad Chairman Securities and Exchange Commission 450 5th Street, N.W., Room 6000 Washington, D.C. 20549

Dear John:

Enclosed is a copy of an additional comment letter which we have just received from the SIA. I have not yet had a chance to review it, but I thought you should see it right away.

<u>Sincerely</u>

Richard C. Breeden Deputy Counsel to the Vice President

Enclosure