



OFFICE OF
THE CHAIRMAN

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

April 13, 1983

The Honorable Arthur J. Goldberg
2801 New Mexico Avenue, N.W.
Suite 1104
Washington, D.C. 20007

Dear Justice Goldberg:

It is a great pleasure to welcome you as a member of the Securities and Exchange Commission Advisory Committee on Tender Offers.

A list of the members is attached. They include prominent members of the business and financial community, legal and accounting professions and academia, who have been actively involved in major tender offers as corporate bidders and target, individual and institutional investors, investment and commercial bankers, attorneys and accountants, arbitrageurs, and academicians, who have analyzed such practices.

The Committee meetings are scheduled from 10:00 a.m. to 4:00 p.m. at four week intervals on Fridays, as follows: April 15th in the Morgan Guaranty Hall, 15 Broad Street, New York City; May 13th in New York City at the New York Stock Exchange; June 10th at the SEC (450 Fifth Street, N.W., Washington, D.C.) and July 8th at the SEC, when the Committee's final report is due to be presented to the full Commission. Shortly thereafter, it will be submitted to the Senate Banking Committee and the House Energy and Commerce Committee.

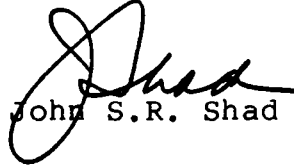
The Committee's mandate is "to review the techniques for the acquisition of control of public companies and the laws applicable thereto in terms of the best interests of all shareholders (i.e., shareholders of all corporations whether potential acquirors, target companies or bystanders) and to propose specific legislative and regulatory improvements for the benefit of all shareholders".

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Linda C. Quinn (202-272-2579) and David B. H. Martin, Jr. (202-272-2573) of the SEC staff will be providing you information concerning reimbursement of your expenses in attending Committee meetings and background materials for such meetings.

I am looking forward to making your acquaintance at the May 13th meeting of the Committee at the New York Stock Exchange.

Sincerely yours,



John S.R. Shad

Attachment

cc: Linda C. Quinn
✓ David B. Martin, Jr.

SEC ADVISORY COMMITTEE ON TENDER OFFERS

4/13/83

Jeffrey B. Bartell, Esq.
Quarles & Brady
First Wisconsin Plaza
Suite #330
1 South Pinckney Street
Madison, Wisconsin 53701
(608) 251-5000

Mr. Robert F. Greenhill
Morgan Stanley & Co., Inc.
1251 Avenue of the Americas
New York, New York 10020
(212) 974-4000

Michael D. Dingman, President
The Signal Companies, Inc.
11255 North Torrey Pines Road
La Jolla, California 92037
(619) 457-3555

Ray J. Groves, Chairman
and Chief Executive
Ernst & Whinney
2000 National City Center
Cleveland, Ohio 44114
(216) 861-5000

Professor Frank H. Easterbrook
The University of Chicago
The Law School
1111 East 60th Street
Chicago, Illinois 60637
(312) 962-9579/580-0243

Alan R. Gruber, Chairman
and Chief Executive Officer
Orion Capital Corporation
30 Rockefeller Plaza
New York, New York 10112
(212) 541-4646

Joseph H. Flom, Esq.
Skadden, Arps, Slate,
Meagher & Flom
919 Third Avenue
New York, New York 10022
(212) 371-6000

Edward L. Hennessy, Jr., Chairman
of the Board
Allied Corporation
Columbia Road & Park Avenue
Morristown, New Jersey 07960
(201) 455-2000

Honorable Arthur J. Goldberg
2801 New Mexico Avenue, N.W.
Suite #1104
Washington, D.C. 20007
(202) 828-8277

Professor Gregg A. Jarrell
Center for the Study of the
Economy and the State
University of Chicago
1111 E. 58th Street
Chicago, Illinois 60637
(312) 962-7524

Mr. Robert P. Jensen
280 Railroad Avenue
Second Floor
Greenwich, Connecticut 06830
(203) 625-0099

Irwin Schneiderman, Esq.
Cahill Gordon & Reindel
80 Pine Street
New York, New York 10005
(212) 825-0100

* Dean LeBaron, President
Batterymarch Financial Management
600 Atlantic Avenue
Boston, Massachusetts 02210
(617) 973-9300

John W. Spurdle, Jr., Senior
Vice President
Morgan Guaranty Trust Company of
New York
23 Wall Street
New York, New York 10015
(212) 483-7249

Martin Lipton, Esq.
Wachtell, Lipton, Rosen & Katz
299 Park Avenue
New York, New York 10171
(212) 371-9200

Mr. Jeff C. Tarr
Junction Partners
437 Madison Avenue
New York, New York 10022
(212) 715-8667

Mr. Robert E. Rubin
Goldman, Sachs & Co.
55 Broad Street
New York, New York 10004
(212) 676-8038

Mr. Bruce Wasserstein
The First Boston Corporation
55 East 52nd Street
New York, New York 10055
(212) 909-2000

* Chairman