Richard L. Thornburgh, Esquire Assistant Attorney General Criminal Division Department of Justice 10th and Constitution Avenue, N.W. Washington, D.C. 20530

Re: Lockheed Aircraft Corporation

Dear Mr. Thornburgh:

In response to the request of the Government of Greece, we are today transmitting to your office copies of documents we have obtained to date in the Lockheed investigation relating to transactions involving Greece and Greek consultants and an index briefly describing these documents. Documents pertaining to the above included in the Arthur Young and Company workpapers Lockheed's code books and certain transcripts will be forwarded in the immediate future. Copies of all other documents in our possession related to the above are being transmitted today. We have not, of course, attempted to interpret the agreement entered into between the Department of Justice and the Greek government.

Each document bears the inscription "Securities and Exchange Commission, Washington, D.C. 20549" and a number. The documents transmitted bear the numbers 010000 through 011299 and numbers 012600 through 013184. The numbers 011600 through 012599 were not utilized. It is our intention to forward copies of any additional documents received during the investigation relating to this request.

It is our understanding that the Department of Justice has taken appropriate steps to comply with Judge Pratt's Order of December 18, 1975.

Sincerely yours,

David P. Doherty Assistant Director

MParker/mdm