Mr. William Green
Regional Administrator
Securities and Exchange Commission
Room 350, Peachtree Seventh Building
Atlanta 5, Georgia

Dear Bill:

On June 15, 1954, the Commission adopted a memorandum of "Revised Procedure for Administration of Regulations A and A-M" to allocate responsibility, as between the Regional Administrators and the Dividion of Corporation Finance, and to specify the procedures to be followed by each, in the processing of material filed under those regulations. I am enclosing five copies of that memorandum and of the related Commission minute.

There is presently under consideration appropriate dates for making effective the allocation of responsibility to each of the Regional Offices for the Regulation A and Regulation A-M cases filed in each office.

Sincerely yours,

Edward T. Tait
Executive Assistant
to the Chairman