CHAIRMAN'S OFFICE MAILED

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William L. Cohn, Esquire Regional Administrator Securities and Exchange Commission Room 162, New Custom House 19th and Stout Streets Denver 2, Colorado

Dear Mr. Cohn:

On April 26 the Chairman expects to be in Denver and he would like to see you and visit your office.at that time. Since this visit will occur as a part of a week's vacation, we would appreciate that no arrangements be made for meetings or any other affairs. It will not be necessary to make any arrangements for him.

I know that he is looking forward to the opportunity to talk to you and your staff informally.

Sincerely yours,

Edward T. Tait Executive Assistant to the Chairman

ETT/vmj